



USDA TURKEY MARKET NEWS REPORT

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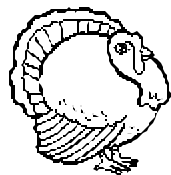
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on frozen whole body 8-16 lb. hens was steady to fully steady, with lighter weights in better shape. Frozen 16-24 lb. toms were barely steady. Limited movement consisted mainly of prompt shipments. Offerings were adequate to fully adequate. Buyers continue to take a wait and see attitude toward the market. Demand for parts and meats mixed. Fresh tom breast meat demand exceeded the supply and higher asking prices prevailed due to increased confidence. Trading and demand for parts was light.



EXPORT MARKET HIGHLIGHTS

Demand light and trading generally inactive. Exporters reviewing the limitations on the proposed new veterinary certificate for sending product to Russia.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 27, 2002**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-67	64-67	64.69	104	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	57-58	57	57.00	80	-	-	-	-	-
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 28, 2002**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-68	66	66.00	160	69.50	280	OCT	-	-
CENTRAL REGION 4/	65-67	66	66.00	120	-	-	-	-	-
WESTERN REGION 5/	66-68	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58-60	58	58.00	160	-	-	-	-	-
CENTRAL REGION 4/	57-59	58	58.00	40	-	-	-	-	-
WESTERN REGION 5/	58-60	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 AUGUST 2002.

Frozen tom breast meat trade sentiment was steady to fully steady. Some increased seller confidence and inquiry was noted on frozen tom breast meat, however, only limited trading was reported. The undertone on frozen wing meat was barely steady at best, fresh steady. Demand slow to moderate. Offerings of fresh wing meat ranged light to adequate, frozen adequate to ample. Trade sentiment on fresh thigh meat ranged steady to instances firm, strongest for prompt shipments. Demand fair for the light at best offerings. Domestic and export trading light. Fresh wing meat traded at 54-56 and plant grade non-basted 14-16 lb. breasts 100 cents delivered domestic. For export: tom necks 13-13.50, mixed defatted gizzards 44.50, tom defatted gizzards 55, frozen tom breast meat 135 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	133.00	1,000
BREASTS, 4-8 LBS PLANT GRADE 2/		R	89.00	80
DRUMSTICKS, TOM	17.00-21.00		17.92	52
DRUMSTICKS, TOM—FRESH		M	20.00	45
DRUMSTICKS, HEN	19.00		19.00	9
WINGS, FULL-CUT, TOM		M	20.00	120
WINGS, FULL-CUT, HEN	22.00		22.00	17
WINGS, V-TYPE, TOM	29.00		29.00	40
WINGS, V-TYPE, HEN		W	52.00	2
NECKS, TOM		M	13.50	80
NECKS, HEN	14.00		14.00	13
BREASTS, B/S, TOM 3/		F	132.00	200
BREASTS, B/S, TOM—FRESH 3/	178.00-180.00		179.00	80
THIGH MEAT				
THIGH MEAT—FRESH	57.00		57.00	40
BREAST TRIM MEAT				
SCAPULA MEAT		F	77.00	20
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		M	136.00	90
WING MEAT WITH SKIN		M	51.00	40
MECHANICALLY SEPARATED 4/		T	18.00	20
MECHANICALLY SEPARATED—FRESH 4/	17.00-18.00		17.75	320
EXPORT TRADING				
DRUMSTICKS, TOMS	21.00		21.00	156
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	23.50	52
TAILS	14.50-21.00		17.33	184
MECHANICALLY SEPARATED 4/		F	19.00	40
THIGH MEAT - FROZEN	47.00-50.00		47.83	144

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	64
FROZEN TURKEYS Y TOMS 24-28#	66-71

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 AUGUST 2002.

Trade sentiment on hen 2-joint wings was steady to firm, balance of parts mixed, but generally steady. Demand light. Offerings hen 2-joint wings tight, balance in a full range, but mostly adequate. The undertone continued strong on fresh tom breast meat for prompt shipments for post holiday needs with trading noted at higher trending price levels. Demand fair to instances good. The trade sentiment on destrapped tenderloins and frozen tom breast meat was steady to fully steady. Demand ranged from slow to moderate best on fresh destrapped tenderloins. Domestic trading centered on a heavy volume of frozen destrapped tenderloins 106 cents transferred-in-storage, balance light. Export demand ranged light to fair, best for Mexico and Asia. Export interest for Russia slowed in response to the limitations on the proposed new veterinary certificate with Russia. Trading light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	133.00	1,000
BREASTS, 4-8 LBS PLANT GRADE 2/		R	89.00	80
DRUMSTICKS, TOM		T	17.92	52
DRUMSTICKS, TOM—FRESH		M	20.00	45
DRUMSTICKS, HEN	19.00		19.00	40
WINGS, FULL-CUT, TOM		M	20.00	120
WINGS, FULL-CUT, HEN		T	22.00	17
WINGS, V-TYPE, TOM		T	29.00	40
WINGS, V-TYPE, HEN		W	52.00	2
NECKS, TOM	15.00		15.00	40
NECKS, HEN		T	14.00	13
BREASTS, B/S, TOM 3/	135.00		135.00	40
BREASTS, B/S, TOM—FRESH 3/	178.00-187.00		180.86	140
THIGH MEAT				
THIGH MEAT—FRESH		T	57.00	40
BREAST TRIM MEAT	86.00		86.00	120
SCAPULA MEAT		F	77.00	20
TENDERLOINS				
DESTRAPPED TENDERS	110.00-112.00		111.33	120
DESTRAPPED TENDERS—FRESH		M	136.00	90
WING MEAT WITH SKIN		M	51.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		T	17.75	320

EXPORT TRADING

DRUMSTICKS, TOMS		T	21.00	156
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	23.50	52
TAILS		T	17.33	184
MECHANICALLY SEPARATED 4/	19.00		19.00	40
THIGH MEAT - FROZEN	55.00		55.00	30

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
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	Fax	(601)965-4661	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 08/28/02

POULTRY HEALTH BOARD

ACCUMULATED

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2002-2003	5,000	91,142	91,142
2001-2002	-	75,337	75,337